HUCKABY · DAVIS · LISKER

RECEIVED 2012 FEB 21 AM II: 45 FEC MAIL CENTER

MEMORANDUM

TO: MS. LAURA E. SINRAM SENIOR CAMPAIGN FINANCE ANALYST FEDERAL ELECTION COMMISSION

FROM: NATIONAL REPUBLICAN CONGRESSIONAL COMMITTEE

DATE: 2/15/12

SUBJ: C-1 AND REVISED LOAN AGREEMENT

Attached please find a signed Form C-1, and a copy of the revised loan agreement for the NRCC's line of credit previously established with Wells Fargo. This line of credit remains at \$20,000,000, with a new due date of August 31, 2012.

Thank you.